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United States Bankruptcy Court District of Nevada

In re: USA COMMERCIAL MORTGAGE COMPANY Debtor

Case No. 06-10725-lbr

Chapter 11

CERTIFICATE OF NOTICE

District/off: 0978-2 User: castellan Page 1 of 5 Date Rcvd: Dec 05, 2011 Form ID: pdf984 Total Noticed: 3

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 07, 2011.

db +USA COMMERCIAL MORTGAGE COMPANY, 4484 SOUTH PECOS ROAD, LAS VEGAS, NV 89121-5030

DOUGLAS M MONSON, RAY QUINNEY & NEBEKER P.C., 36 SOUTH STATE STREET, STE 1400, PO BOX 45385, SALT LAKE CITY, UT 84145-0385 aty

+STEVEN C STRONG, RAY QUINNEY & NEBEKER P.C., 36 SOUTH STATE STREET, STE 1400,

SALT LAKE CITY, UT 84111-1451

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) ***** ##+ANNETTE W JARVIS, POB 45385, SALT LAKE CITY, UT 84145-0385 aty

TOTALS: 0, * 0, ## 1

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Signature: Date: Dec 07, 2011

Joseph Spections

District/off: 0978-2 User: castellan Page 2 of 5 Date Royd: Dec 05, 2011 Form ID: pdf984 Total Noticed: 3 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 5, 2011 at the address(es) listed below: ADAM M. STARR on behalf of Creditor MESIROW FINANCIAL INTERIM MANAGEMENT, LLC starra@gtlaw.com ALAN R SMITH on behalf of Creditor LENDERS PROTECTION GROUP mail@asmithlaw.com ALLAN B. DIAMOND on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY adiamond@diamondmccarthy.com AMBRISH S. SIDHU on behalf of Creditor AMTRUST BANK ecfnotices@sidhulawfirm.com ANDREW M. BRUMBY on behalf of Creditor STANDARD PROPERTY DEVELOPMENT, LLC abrumby@shutts-law.com, rhicks@shutts-law.com;lmackson@shutts-law.com ANDREW M. PARLEN on behalf of Attorney STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION aparlen@omm.com on behalf of Counter-Defendant USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC ANNE M. LORADITCH aloraditch@foxrothschild.com, $\verb|pkois@foxrothschild.com|; \verb|msheffield@foxrothschild.com|; \|msheffield@foxrothschild.com|; \|m$ ANTHONY CIULLA on behalf of Defendant BOISE/GOWEN 93, LLC aciulla@deanerlaw.com, ddickinson@deanerlaw.com ARIEL E. STERN on behalf of Interested Party BINFORD LENDERS, LLC ariel.stern@akerman.com, kerri.nash@akerman.com;diana.erb@akerman.com;diane.spease@akerman.com;jacob.bundick@akerman.com;s tacy.warner@akerman.com;jessica.keele@akerman.com;christine.parvan@akerman.com;steven.shevorski@a kerman.com;sarah.starkey@akerman.com BART K. 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District/off: 0978-2 User: castellan Page 3 of 5 Date Royd: Dec 05, 2011 Form ID: pdf984 Total Noticed: 3 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) GEORGANNE W. BRADLEY on behalf of Defendant COMPASS PARTNERS LLC georganne.bradley@bullivant.com, mopatrny@kcnvlaw.com GEORGE C LAZAR on behalf of Cross-Claimant DONALD S. TOMLIN AND DOROTHY R. TOMLIN glazar@foxjohns.com, gclazar@sbcglobal.net GERALD M GORDON on behalf of Creditor Committee OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com GORDON C. RICHARDS on behalf of Creditor CHRISTINE SPINDEL GCR@ClarkandRichards.com, ALM@ClarkandRichards.com GREGORY E GARMAN on behalf of Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC bankruptcynotices@gordonsilver.com, ${\tt bknotices@gordonsilver.com}$ GREGORY J. WALCH on behalf of Creditor GREGORY WALCH GWalch@Nevadafirm.com
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kharris@gundersonlaw.com

District/off: 0978-2 User: castellan Page 4 of 5 Date Royd: Dec 05, 2011 Form ID: pdf984 Total Noticed: 3 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) MATTHEW C. ZIRZOW on behalf of Creditor BUCKALEW TRUST bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com MATTHEW L. JOHNSON on behalf of Creditor ROY VENTURA shari@mjohnsonlaw.com, mjohnson@mjohnsonlaw.com MATTHEW O. CALLISTER on behalf of Interested Party CURTIS CLARK mgc@call-law.com, pjc@call-law.com;bmeyer@call-law.com;sonia@call-law.com;mcox@call-law.com MELANIE A. HILL on behalf of Defendant SILAR ADVISORS, LP filings@whiteandwetherall.com, ksmith@whiteandwetherall.com MICHAEL YODER on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY myoder@diamondmccarthy.com, cburrow@diamondmccarthy.com MICHAEL C. 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on behalf of Creditor Committee OFFICIAL COMMITTEE OF EXECUTORY CONTRACT

TALITHA B. GRAY on behalf of Creditor Comm HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY

bankruptcynotices@gordonsilver.com;bknotices@gordonsilver.com

District/off: 0978-2 User: castellan Page 5 of 5 Date Royd: Dec 05, 2011 Form ID: pdf984 Total Noticed: 3

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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BANKRUPTCYNOTICES@GORDONSILVER.COM; bknotices@gordonsilver.com

TIMOTHY A LUKAS on behalf of Counter-Claimant LOS VALLES LAND & GOLF, LLC

ecflukast@hollandhart.com

TIMOTHY R. O'REILLY on behalf of Creditor MICHAEL PETERSEN tor@oreillylawgroup.com, jor@oreillylawgroup.com;mg@oreillylawgroup.com;lc@oreillylawgroup.com;fr@oreillylawgroup.com;sm@o

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VICTORIA L NELSON on behalf of Creditor HOMES FOR AMERICA HOLDINGS, INC.

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TOTAL: 136

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3 4

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Honorable Linda B. Riegle United States Bankruptcy Judge



Entered on Docket December 05, 2011

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Attorneys for USACM Liquidating Trust

12

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14 In re:

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25 26 UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

USA COMMERCIAL MORTGAGE

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

ORDER SUSTAINING FIFTEENTH OMNIBUS OBJECTION OF USACM LIQUIDATING TRUST TO DUPLICATE PROOFS OF CLAIM

November 15, 2011 Hearing Date:

Hearing Time: 9:30 a.m.

The Court having considered the Fifteenth Omnibus Objection Of USACM Liquidating Trust To Duplicate Proofs Of Claim [DE 9333], (the "Objection") at the hearing held on November 15, 2011; appropriate notice of the Objection having been given; no responses having been filed; and good cause appearing:

IT IS ORDERED:

The Objection [DE 9333] is sustained; and 1.

$_{1}\parallel$	LOCAL RULE 902	1 CERTIFICATION
2	In accordance with LR 9021, counsel submitt accurately reflects the court's ruling and that	ing this document certifies that the order (check one):
3		ne requirement set forth in LR 9021(b)(1).
4	XXX No party appeared at the	hearing or filed an objection to the motion.
5	I have delivered a copy of	of this proposed order to all counsel who
7	at the hearing, and each	and any unrepresented parties who appeared has approved or disapproved the order, or
8	failed to respond, as indiparty has approved, disa	icated below [list each party and whether the pproved, or failed to respond to the
9	document]:	
10	I certify that this is a cas	se under Chapter 7 or 13, that I have served a he motion pursuant to LR 9014(g), and that
11	no party has objected to	the form or content of the order
12		
13	U.S. Trustee: Augie Landis	
14	approved the form of this order	☐ disapprove d the form of this order
15	waived the right to review the order and/or	☐ failed to respond to the document
16	Other Party:	
17	☐ approved the form of this order	☐ disapprove d the form of this order
18 19	waived the right to review the order and/or	☐ failed to respond to the document
20		
21	Cultural the deliberty	
22	Submitted by: LEWIS AND ROCA LLP	
23	By: /s/ John Hinderaker. (AZ #018024)	
23 24	By: /s/ John Hinderaker. (AZ #018024) Attorneys for USACM Liquidating Trust	
24 25		
	#	# #
26		

Lewis and Roca LLP 3993 Howard Hughes Parkway Suite 600 Las Vegas, Nevada 89169

USACM Trust Duplicate Proofs of Claim

Proof of Claim Being Disallowed as Duplicate	Date Claim was Filed	Claimant's Name and Address	Duplicate Claim Amount	Processed Claim Number ¹	Processed Claim Amount
10725-01213-2	10/4/2006	Peter Valve Company Inc 2800 Wrondel Way Ste A Reno, NV 89502-4297	100,000.00	10725-01213	100,000.00
10725-01214-2	10/4/2006	Rulon, Phillip 3310 W Hidden Valley Drive Reno, NV 89502-9579	503,479.62	10725-01214	503,479.62
10725-01208-2		Monighetti, Pete 6515 Frankie LN Prunedale. CA 93907	1.509,963.55	10725-01208	1,509,963.55
10725-01212-2	10/4/2006	Jay E Henman Retirement Plan C/O Jay E Henman Trustee 1023 Ridgeview Ct Carson City, NV 89705-8054	747,243.00	10725-01212	747,243.00
10725-02416-2		Topp, Gerry Po Box 3008 Grass Valley, CA 95945	521,406.20	10725-02416	521,406.20
10725-01205-2	11/19/2006	Lococo, Randal & Allison 3001 San Luis Court Fort Collings, CO 80525	100,000.00	10725-01205	100,000.00

EXHIBIT A

¹Claim may have been disallowed or allowed by order of this Court.